

**Santa Margarita Water District Ad-Valorem Tax Rate Analysis**

District ID	Current Rates		Current Rates + 0.50%		Current Rates - 0.50%	
	3	4	3	4	3	4
Remaining Bond Authorization	\$2,500,000	\$15,000,000	\$2,500,000	\$15,000,000	\$2,500,000	\$15,000,000
Assessed Valuation (\$000s)	\$799,169	\$6,142,759	\$799,169	\$6,142,759	\$799,169	\$6,142,759
Average Annual Debt Service	\$162,258	\$974,342	\$162,258	\$974,342	\$162,258	\$974,342
Required Change in Tax Rate (\$ / 100 AV)	\$0.0203	\$0.0159	\$0.0203	\$0.0159	\$0.0203	\$0.0159
Current Tax Rate	\$0.2963	\$0.1074	\$0.2963	\$0.1074	\$0.2963	\$0.1074
New Rate	\$0.3166	\$0.1233	\$0.3166	\$0.1233	\$0.3166	\$0.1233
Rate Increase	7%	15%	7%	15%	7%	15%
Money Available to Spend on Capital	\$2,860,891	\$17,162,223	\$2,755,634	\$16,530,850	\$2,971,147	\$17,823,584